

Northamptonshire Pension Fund

Appendix A

Training plan 2022/23

Date	Training	Method of delivery	Delivered by	Target audience	Additional Information
APR					
MAY					
JUN	Valuation – Contribution rate setting	Presentation – face to face	Hymans	Committee & Board	
	Local Authority Conference 2022	Conference – face to face	Pension and Lifetime Savings Association (PLSA)	Committee, Board & Officer	Local Authority Conference PLSA
JULY	ESG Monitoring	Presentation – face to face	Mercer	Committee & Board	
	Investment Review	Presentation – face to face	Mercer	Committee & Board	
AUGUST					
SEPTEMBER	Investment and Pensions Summit	Conference – face to face	Local Government Chronicle (LGC)	Committee, Board & Officer	LGC Investment & Pensions Summit 2022 - Home Page (lgcplus.com)
	Passive Equity	Presentation	Schroders/Mercer	Investment Sub Committee	
OCTOBER	Valuation & Draft Funding Strategy Statement	Presentation – face to face	Hymans	Committee & Board	Presentation delivered as part of the October Committee meeting.
	Responsible Investments	Presentation – virtual	Investments Team	Board	
NOVEMBER	The Pensions Regulator Code of Practice	Virtual training session	Aon/Officers	Committee & Board	Postponed – awaiting guidance

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	Conflicts of Interest	Virtual training session	Aon/Officers	Committee & Board	Session to be held on 25 th November.
DECEMBER	Valuation – Finalised Funding Strategy Statement	Presentation – face to face		Committee & Board	Presentation to be delivered as part of the December Committee meeting
	Annual Conference 2022	Conference – face to face	Local Authority Pension Fund Forum (LAPFF)	Committee, Board & Officer	Events 25th LAPFF Annual Conference LAPFF (lapfforum.org)
JANUARY	Governance Conference	Conference – hybrid	Local Government Association (LGA)	Committee, Board & Officer	Events Local Government Association
FEBRUARY	Reporting breaches of the Law	Virtual training session	Officers	Officers	Postponed – awaiting guidance
	Investment Strategy	Virtual training session	Schroders/Mercer	Committee & Board	Exact date to be confirmed
MARCH	Valuation – Rates and Adjustment Certificate	Presentation – face to face	Hymans	Committee & Board	Presentation to be delivered as part of the March Committee meeting